

# FREE TOOLS TO IMPROVE YOUR (TECHNICAL) LIFE

Presented by: Chad Rexin and Peggy Weiss


True IT 

 **D365UG**  **CRMUG**



# Presenter Bios: Chad Rixin Dynamics 365 Consultant with TrueIT

Worked in Dynamics GP and Dynamics CRM  
Support teams and at Summit Group Software

A woman in a dark sleeveless top is standing and presenting to a group of people seated at tables in a meeting room. The room has a grid pattern on the wall and several laptops are open on the tables. The entire image is overlaid with a semi-transparent red filter.

# Presenter Bios: Peggy Weiss

## Dynamics 365 Consultant with TrueIT

Worked in Dynamics CRM Support teams and at Summit Group Software

# XRMToolBox

Requires download: <https://www.xrmtoolbox.com/>

Over 130 tools available

Cost? FREE!

Here are some of our favorites...

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# View Designer

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Select entity

Select View

(Edit Query, Edit XML, Select Columns)

Demo

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# Audit Center & History Extractor

# Audit Center

Enable or disable audit on entities without having to open the solution in D365

## Audit History Extractor

Preview or export audit history

Only works if audit is enabled in the entity

Filter data by a saved view or using FetchXML

Demo



# Privilege Discovery Tool

Great to use if a user has a privileges error and you need to find what roles have that privilege

# FetchXML Builder/Tester/Record Counter

Builder and Tester help to create valid FetchXML queries

Record Counter counts records from a valid FetchXML query

# D365 JavaScript Validator

# Bulk Attachment Manger

Plugin to download attachments in bulk  
Also good to report on attachments for data storage

# Bulk Workflow Execution

# Export to Excel

Great for when you want to export more than 100,000 records to Excel

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# Questions?

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# Thank you for attending!